

ATTENDANCE CARD

BRITISH PORTFOLIO TRUST PLC - ANNUAL GENERAL MEETING

NOTES ON HOW TO COMPLETE THE PROXY FORM

If you are a registered Ordinary Shareholder and you are unable to attend the Meeting you may appoint a proxy or proxies to attend and, on a poll, to vote on your behalf. The right to appoint a proxy does not apply to persons whose shares are held on their behalf by another person and who have been nominated to receive communications from the company in accordance with section 146 of the Companies Act 2006 ("nominated persons"). Nominated persons may have a right under an agreement with the registered shareholder who holds the shares on their behalf to be appointed (or to have someone else appointed) as a proxy. Alternatively, if nominated persons do not have such a right, or do not wish to exercise it, they may have a right under such an agreement to give instructions to the person holding the shares as to the exercise of voting rights.

Notes

- To appoint as a proxy a person other than the Chairman of the meeting insert the full name in the space provided. A proxy need not be a member of the Company, but must attend the meeting in order to represent you. You can also appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different share or shares held by you. The following options are available:
 - To appoint the **Chairman** as your **sole proxy** in respect of all your shares, simply fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.

To be held at: 20 Moorgate, London, EC2R 6DA

If you wish to attend this meeting in your capacity as a holder of Ordinary Shares, please sign this card and on arrival hand it to the Company's registrars. This will facilitate entry to the meeting.

Signature of person attending

Barcode:

Investor Code:

PTO 

FORM OF PROXY

BRITISH PORTFOLIO TRUST PLC - ANNUAL GENERAL MEETING

Bar Code

Investor Code

I/We being a member of the company hereby appoint the Chairman of the meeting or (see note 1)

Event Code

as my/our proxy to vote on my/our behalf at the Annual General Meeting of the company to be held at 12.30 p.m. on Tuesday 10 February 2009 and at any adjournment thereof. I have indicated with a 'X' how I/we wish my/our votes to be cast on the following resolutions:

ORDINARY BUSINESS

Please mark 'X' to indicate how you wish to vote

	For	Against	Vote Withheld
1 To receive and adopt the Annual Financial Report	X	X	X
2 To declare and approve a final dividend	X	X	X
3 To declare and approve a special dividend	X	X	X
4 To re-elect Mr AC Barker as a Director	X	X	X
5 To re-elect Mr GM Luckraft as a Director	X	X	X
6 To re-elect Mr SRT White as a Director	X	X	X
7 To elect Mr NR Gold as a Director	X	X	X
8 To approve the Directors' Remuneration Report	X	X	X
9 To re-appoint Deloitte LLP as Auditors	X	X	X
10 To authorise the Directors to determine the remuneration of the Auditors	X	X	X

SPECIAL BUSINESS

Please mark 'X' to indicate how you wish to vote

	For	Against	Vote Withheld
11 To authorise the Company to make market purchases of Ordinary Shares	X	X	X
12 To approve and adopt new Articles of Association	X	X	X
To assist with arrangements, if you intend attending the meeting in person please place a 'X' in the box opposite			X

If you prefer, you may return the proxy form to the Registrar in an envelope addressed to FREEPOST RLYX-GZTU-KRRG, Capita Registrars (Proxies), 34 Beckenham Road, Beckenham, Kent, BR3 9ZA.

Signature

Date

- (b) To appoint a **person other than the Chairman as your sole proxy** in respect of all your shares, delete the words 'the Chairman of the meeting (or)' and insert the name and address of your proxy in the spaces provided. Then fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.
- (c) To appoint **more than one proxy**, you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. If you wish to appoint the Chairman as one of your multiple proxies, simply write 'the Chairman of the Meeting'. All forms must be signed and should be returned together in the same envelope.
- Unless otherwise indicated the proxy will vote as he thinks fit or, at his discretion, abstain from voting. They will also vote or abstain at their discretion on any other business which may be lawfully put before the meeting.
 - The Form of Proxy below must arrive at Capita Registrars, The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU during usual business hours accompanied by any Power of Attorney under which it is executed (if applicable) no later than 12.30 p.m. on Sunday 8 February 2009.
 - A corporation must execute the Form of Proxy under either its common seal or the hand of a duly authorised officer or attorney.
 - The Form of Proxy is for use only in respect of the shareholder account specified and should not be amended or submitted in respect of a different account.
 - The 'Vote Withheld' option is to enable you to abstain on any particular resolution. Such a vote is not a vote in law and will not be counted in the votes 'For' and 'Against' a resolution.
 - Shares held in uncertified form (i.e. in CREST) may be voted through the CREST Proxy Voting Service in accordance with the procedures set out in the CREST manual.
 - Completion and return of the Form of Proxy will not preclude you from attending and voting in person at the Meeting should you subsequently decide to do so.
 - If you prefer, you may return the proxy form to the Registrar in an envelope addressed to FREEPOST RLYX-GZTU-KRRG, Capita Registrars (Proxies), 34 Beckenham Road, Beckenham, Kent, BR3 9ZA.**

Business Reply
Licence Number
MB122



Capita Registrars
Proxy Department
P0 Box 25
The Registry
34 Beckenham Road
Beckenham
Kent BR3 4BR